

PATIENT INFORMATION:	Today's Date		Acct #						
Patient									
Last Address	First		Aiddle						
			Zip						
			Marital Status						
Date of Birth	Age 🗆 Ma	le 🛛 Female	Social Security #						
Driver's License #		E-mail Add	lress						
Ethnicity:  Hispanic/Latino	□ Not Hispanic/Latino								
Race: American Indian	/Alaska Native DAsian	□ African Ar	nerican/Black						
□ Native Hawaiian	/Other Pacific Islander								
Can we E-mail information to	you periodically?	□ NO Employ	verWork Phone						
IN CASE OF EMERGENCY:	1		Phone #						
PHARMACY:									
			Phone #						
RESPONSIBLE PARTY if othe	r than patient:								
NameAddress									
Employer			Telephone						
ACCIDENT: Industrial/W	ork Related?  YES  N	O Auto Acc	ident? 🗆 YES 🗖 NO						
Did vou come through Emerg	ency Room?  YES  N	O Other Acc	ident? 🗖 YES						
	-		Has carrier been notified?						
HOW WERE YOU REFERRED									
Physician/Optometrist:	Name	Ad	dress						
MEDICAL INSURANCE INFO	RMATION: (Attach copy of car	·ds)							
(1) PRIMARY Insurance Co	0.:		Group/Policy#						
			Policy Holder 🛛 Male 🗖 Female						
(2) SECONDARY Insurance									
Insurance Company			Group/Policy #						
Policy Holder									
			Policy Holder 🗆 Male 🗆 Female						
Patient Relationship to Policy									



OFFICE USE ONLY PN:	_
DOS:	_

### **Medical History Questionnaire**

Name: \_\_\_\_

Date of Birth:

**Vision Correction** - Do you wear glasses? □ No □ Yes Do you wear contact lenses? □ No □ Yes **Reason(s) for visit** – In your own words, please describe the reason for your visit today:

**Visual Function Questions** – Please check if <u>you</u> are experiencing difficulty with any of the following:

No	Yes		No	Yes	
		Reading Small Print			Watching Television
		Reading Traffic or Street Signs			Driving at Night
		Driving in Bright Light			Seeing Steps, Curbs or Stairs
		Glare or Halo			Floaters or Flashes
		Dry, Red, Sandy or Itchy Feeling			Other:

Allergies – Please list all known medication (including intravenous contrast dye and anesthetics) and environmental (including seasonal, food and latex) allergies or indicate 
NO KNOWN ALLERGIES.

Allergy	Reaction	Allergy	Reaction

**Current Medications** – Please list all current prescribed medications (including eye drops and medical cannabis), over-the-counter medications, vitamins and supplements or indicate  $\Box$  NO MEDICATIONS.

Name	Dosage	Frequency	Name	Dosage	Frequency

**Review of Symptoms** – Please check if <u>you</u> are experiencing any of the following:

Ν	Y	Constitutional	Ν	Υ	Cardiovascular		Y	Y Endocrine		Υ	Integumentary
		Fatigue			Chest Pain/Pressure			Cold Intolerance			Hives
		Fever			Irregular Heartbeat			Heat Intolerance			Rash

Ν	Υ	HEENT	Ν	Υ	Gastrointestinal N		Υ	Neurological		Υ	Musculoskeletal	
		Bulging Eyes			Abdominal Pain			Imbalance			Back Pain	
		Hearing Loss			Constipation/Diarrhea			Headache			Joint Stiffness	
		Sinus Problems			Nausea/Vomiting			Memory Difficulty			Muscle Weakness	

Ν	Y	Respiratory	Ν	Y	Genitourinary		Y Psychiatric		N Y		Hematologic	
		Asthma			Pain with Urination			Depressed Mood			Bleeding	
		Cough			Blood in Urine			Irritability			Bruising	
		Wheezing									Tender Lymph Nodes	

Current Height: \_\_\_\_\_

Current Weight: \_\_\_\_\_



Past Ocular and Surgical History – Please check if you have received treatment (including eye drops and medical cannabis) or had surgery for any of the following conditions (note type):

No	Yes		No	Yes	
		Cataract:			Cornea:
		Glaucoma:			LASIK:
		Oculoplastic:			Retina:
		Other:			Other:

Personal and Family Health History - Please check if you or a family member have / have had any of the following or indicate ☐ NO RELEVANT PERSONAL HISTORY ☐ NO RELEVANT FAMILY HISTORY.

	Self	Mother	Father	Sister	Brother
Allergies					
Anxiety					
Auto-Immune Disorder (note type)					
Blindness					
Cancer (note type)					
Cataracts					
Corneal Disease					
Diabetes (note type)					
Depression					
Glaucoma					
Heart Disease					
High Blood Pressure					
High Cholesterol					
Lazy Eye					
Macular Degeneration					
Migraines					
Retinal Disease					
Seizure Disorder					
Stroke					
Thyroid Disorder					
Other:					
Other:					

Females: Are you currently pregnant? I No I Yes Are you currently breastfeeding? No I Yes

#### **Social History**

Have you ever used tobacco? I No I Yes - If yes: Former Current Every Day Current Some Day

Tobacco Product: 🗆 Cigarette 🗆 Cigar/Cigarillo 🗆 Pipe 🗆 Snuff/chew 🗖 Smokeless 🗖 Other: \_\_\_\_\_

Do you drink alcohol? 🗆 No 🗆 Yes - If yes: \_\_\_\_\_ drinks per 🗆 Day 🗖 Week 🗖 Month 🗆 Year

Do you drink or consume caffeine? 🗆 No 🗆 Yes - If yes: 🗆 Coffee 🗖 Energy Drinks 🗆 Soda 🗖 Tablets

Occupation: \_\_\_\_\_\_ Status: 
Full Time 
Part Time 
Retired/Other



#### INFORMED CONSENT FOR DILATED EYE EXAMINATION

In the course of your care, whether today or in the future, it is important for your doctor to evaluate your retina, macula and optic nerve with a dilated examination. Dilating eye drops are used to enlarge the pupil of the eye to allow the physician to obtain a better view of the inside of your eyes.

Dilation frequently changes (blurs) vision for a length of time which varies from person to person and may make bright lights bothersome. It is not possible to predict to what degree your vision will be affected. Driving may be difficult immediately after the examination. If you are concerned about these problems, you may wish to make alternative transportation arrangements. The majority of patients do drive after dilation with the assistances of temporary sunglasses, which we will provide after your examination.

Adverse reactions, such as a rises in eye pressures causing pain may be triggered by the dilating drops. It may be necessary to lower the pressure by the use of eye drops, oral medication and/or laser treatment. There is also a possibility of an allergic reaction to the dilating drops.

The decision to undergo dilation is yours. You may choose not to have the dilation performed; however, our doctors recommend that dilation of the pupil be performed to better examine your eyes for disease.

I have read and understand the above information regarding the dilation of my eyes and hereby authorize the doctor and/or technician to administer dilating eye drops.

PATIENT NAME

DATE

SIGNATURE



EXAMPLE: You are seen at our practice for a procedure. We will need to provide a listing of services such as x-rays to your insurance company so that we can get paid for the procedure. We may at times contact your health care plan to receive approval PRIOR to performing certain procedures to ensure the services will be paid for. This will require sharing of your PHI.

# We may use or disclose, as-needed, your PHI in order to support the business activities of this practice which are called health care operations.

EXAMPLES:

- Training students, other health care providers, or ancillary staff such as billing personnel to help them learn or improve their skills.
- Quality improvement processes which look at delivery of health care and for improvement in processes which will provide safer, more effective care for you.
- Use of information to assist in resolving problems or complaints within the practice.

#### We may use and disclosure your PHI in other situations without your permission:

- <u>If required by law:</u> The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. For example, we may be required to report gunshot wounds or suspected abuse or neglect.
- <u>Public health activities:</u> The disclosure will be made for the purpose of controlling disease, injury or disability and only to public health authorities permitted by law to collect or receive information. We may also notify individuals who may have been exposed to a disease or may be at risk of contracting or spreading a disease or condition.
- <u>Health oversight agencies:</u> We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws.
- <u>Legal proceedings</u>: To assist in any legal proceeding or in response to a court order, in certain conditions in response to a subpoena, or other lawful process.
- <u>Police or other law enforcement purposes</u>: The release of PHI will meet all applicable legal requirements for release.
- <u>Coroners, funeral directors:</u> We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law
- <u>Medical research</u>: We may disclose your protected health information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.
- <u>Special government purposes</u>: Information may be shared for national security purposes, or if you are a member of the military, to the military under limited circumstances.
- <u>Correctional institutions:</u> Information may be shared if you are an inmate or under custody of law which is necessary for your health or the health and safety of other individuals.
- <u>Workers' Compensation:</u> Your protected health information may be disclosed by us as authorized to comply with workers' compensation laws and other similar legally-established programs.



#### Other uses and disclosures of your health information.

<u>Business Associates:</u> Some services are provided through the use of contracted entities called "business associates". We will always release only the minimum amount of PHI necessary so that the business associate can perform the identified services. We require the business associate(s) to appropriately safeguard your information. Examples of business associates include billing companies or transcription services.

<u>Health Information Exchange</u>: We may make your health information available electronically to other healthcare providers outside of our facility who are involved in your care.

<u>Treatment alternatives:</u> We may provide you notice of treatment options or other health related services that may improve your overall health.

Appointment reminders: We may contact you as a reminder about upcoming appointments or treatment.

#### We may use or disclose your PHI in the following situations UNLESS you object.

- We may share your information with friends or family members, or other persons directly identified by you at the level they are involved in your care or payment of services. If you are not present or able to agree/object, the healthcare provider using professional judgment will determine if it is in your best interest to share the information. For example, we may discuss post procedure instructions with the person who drove you to the facility unless you tell us specifically not to share the information.
- We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death.
- We may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts.

#### The following uses and disclosures of PHI require your written authorization:

- Marketing
- Disclosures of for any purposes which require the sale of your information
- Release of psychotherapy notes: Psychotherapy notes are notes by a mental health professional for the purpose of documenting a conversation during a private session. This session could be with an individual or with a group. These notes are kept separate from the rest of the medical record and do not include: medications and how they affect you, start and stop time of counseling sessions, types of treatments provided, results of tests, diagnosis, treatment plan, symptoms, prognosis.

## All other uses and disclosures not recorded in this Notice will require a written authorization from you or your personal representative.

Written authorization simply explains how you want your information used and disclosed. Your written authorization may be revoked at any time, in writing. Except to the extent that your doctor or this practice has used or released information based on the direction provided in the authorization, no further use or disclosure will occur.

#### Your Privacy Rights

You have certain rights related to your protected health information. All requests to exercise your rights must be made in writing. You can obtain a request for copies of your protected health information from our Front Desk.



#### You have the right to see and obtain a copy of your protected health information.

This means you may inspect and obtain a copy of protected health information about you that is contained in a designated record set for as long as we maintain the protected health information. If requested we will provide you a copy of your records in an electronic format. There are some exceptions to records which may be copied and the request may be denied. We may charge you a reasonable cost based fee for a copy of the records.

#### You have the right to request a restriction of your protected health information.

You may request for this practice not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. We are not required to agree with these requests. If we agree to a restriction request we will honor the restriction request unless the information is needed to provide emergency treatment.

**There is one exception**: we must accept a restriction request to restrict disclosure of information to a health plan if you pay out of pocket in full for a service or product unless it is otherwise required by law.

#### You have the right to request for us to communicate in different ways or in different locations.

We will agree to reasonable requests. We may also request alternative address or other method of contact such as mailing information to a post office box. We will not ask for an explanation from you about the request.

#### You may have the right to request an amendment of your health information.

You may request an amendment of your health information if you feel that the information is not correct along with an explanation of the reason for the request. In certain cases, we may deny your request for an amendment at which time you will have an opportunity to disagree.

#### You have the right to a list of people or organizations who have received your health information from us.

This right applies to disclosures for purposes other than treatment, payment or healthcare operations. You have the right to obtain a listing of these disclosures that occurred after April 14, 2003. You may request them for the previous six years or a shorter timeframe. If you request more than one list within a 12 month period you may be charged a reasonable fee.

#### Additional Privacy Rights

- You have the right to obtain a paper copy of this notice from us, upon request. We will provide you a copy of this Notice the first day we treat you at our facility. In an emergency situation we will give you this Notice as soon as possible.
- You have a right to receive notification of any breach of your protected health information.

#### **Complaints**

If you think we have violated your rights or you have a complaint about our privacy practices you can contact:

Elvita Grigoryan, Regional Compliance Manager: (909) 825-3425.

You may also complain to the United States Secretary of Health and Human Services if you believe your privacy rights have been violated by us. If you file a complaint, we will not retaliate against you for filing a complaint.



### Authorization to Release Information

Our Notice of Privacy Practices provides information about how we may use and disclose Protected Health Information (PHI) about you. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice before signing this Acknowledgement. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how Protected Health Information about you is used or disclosed for treatment, payment or health care operations. The law does not require Inland Eye LASIK (IEL) to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form, you consent to our use and disclosure of Protected Health Information (PHI) about you for treatment, payment and health care operations. You have the right to revoke this Acknowledgement, in writing, signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Acknowledgement. IEI provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

**Purpose of Authorization**: It is the policy of this practice to provide communication with patients, as stated in our Notice of Privacy Practices, "by phone or other means designated by you to provide results from exams and tests and to provide information that describes or recommends alternatives regarding your care."

The practice requires the following authorization for release of protected health information (PHI) via alternative means (other than to the primary home phone number that you have provided).

I authorize the practice to disclose or provide PHI to me as described below. I understand that it is my responsibility to notify the practice of any change in this manner of communication and that any disclosure made to the designated address or number, indicated by me, is subject to the redisclosure statement within this authorization.

$\Box$ Cell phone:	🗆 Email address:	
$\Box$ Fax number:	$\Box$ Phone:	
$\Box$ US Mail:		(address)

**Description of information to be disclosed**: I authorize the practice to disclose the following PHI about me. (Provide a written description of the information to be disclosed):

**Expirations or termination of authorization:** This authorization will renew automatically, unless I specify an earlier termination. If I specify an expiration date, I understand that I must submit a new authorization to continue the authorization after that date. (Please list desired expiration date):

Protected Health Information (	(PHI)	may	v also	he	disclosed	to	the	foll	owing	nerson	(c)	١.
		ma	y a150		uiscioscu	ω	unc	1011	owing	person	(5)	.,

In front of: